



11B35 – 12/10

TGSD 11

State Grant and Special Programs
Phone: 1-800-692-7392 Fax: 717-720-3786
P.O. Box 8157 Harrisburg, PA 17105-8157

**RECENT SEPARATION/DIVORCE FORM
(DEPENDENT STUDENT)**

(NOTE: Deadline for returning this form and 2010 tax documents to PHEAA is April 1, 2012.)

Print Student's Name _____

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Student's Account Number

OR

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Student's Social Security Number
2011-12

It is the policy of this Agency to consider an application based on the income of the parent with whom the student resides the most when the parents have been separated for at least two full months. In order for PHEAA to properly determine your 2011-12 Pennsylvania State Grant eligibility, complete the following, have the appropriate person(s) sign, and return this form and the requested tax documents to PHEAA, P.O. Box 8157, Harrisburg, PA 17105-8157 within 30 days, once the two-month condition is met. Do not leave any questions blank. IF NONE, ENTER ZEROS. No data will be accepted after April 1, 2012.

1. The date of your parents' (or parent and stepparent's) separation. _____ (month/day/year)
The date of your parents' (or parent and stepparent's) divorce. _____ (month/day/year)
2. If your parents (or parent and stepparent) separated or divorced prior to the filing of your Pennsylvania State Grant application, indicate the name, physical address (no P.O. Boxes), and phone number of the parent you resided with the most during the 12 months immediately preceding the filing date of your application. If your parents separated or divorced after your application was filed, indicate the name and physical address of the parent with whom you have resided the most since your parents' separation or divorce.

3. Provide a complete copy of your parent's 2010 U.S. Income Tax Return including all supporting forms, schedules and W-2 Forms, if such has not previously been submitted. If your parent(s) have an interest in a corporation and/or partnership you also need to submit copies of the most recent U.S. Partnership and/or Corporation Tax Return(s), including the completed balance sheet(s) and K-1 schedule(s).
4. Enter the above parent's portion of the ADJUSTED GROSS INCOME shown on the 2010 U.S. Income Tax Return (Form 1040 – line 37; Form 1040A – line 21; Form 1040EZ – line 4; or Form 1040X – line 1). \$ _____
5. 2010 payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S. \$ _____
6. 2010 IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-line 28 + line 32 or 1040A-line 17. \$ _____
7. Child support received for all children in 2010. Do not include foster or adoption payments. \$ _____
8. 2010 tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b. \$ _____
9. 2010 untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here. \$ _____
10. 2010 untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here. \$ _____
11. Housing, food, and other living allowances paid to members of the military (excluding on-base housing or housing allowances), clergy and others (including cash payments and cash value of benefits) which were received in 2010. \$ _____

12. 2010 Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. \$ _____
13. Other untaxed income not reported, such as workers' compensation, disability, etc. Do NOT include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. \$ _____
14. Money received, or paid on your family's behalf (e.g. bills, living/college expenses, etc.) in 2010, not reported elsewhere on this form. \$ _____
15. Indicate the name and physical address (no P.O. Boxes) of the parent or stepparent with whom you do not reside.
- _____

Indicate your supporting parent(s)' anticipated 2011 income and family information in the following questions:

16. Enter the total yearly amount of gross taxed income to be received by the parent referenced in question 2 from January 1, 2011 until December 31, 2011. Include wages, salaries, tips, severance pay, taxable portions of pensions and annuities, taxable portions of Social Security benefits, alimony which will be received, interest and dividend income, business or farm income, unemployment compensation, capital gains, income from rents received after expenses for mortgage interest, taxes, and insurance, and all other taxed income (prior to deductions, adjustments, or exemptions). IF NONE, ENTER ZEROS. Do not provide weekly or monthly amounts, only yearly totals. \$ _____
17. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings) which have been and/or will be made during 2011, including, but not limited to, amounts which would be reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S. \$ _____
18. 2011 IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans. \$ _____
19. Child support which has been and/or will be received for all children in 2011. \$ _____
20. 2011 tax exempt interest income. \$ _____
21. 2011 untaxed portions of IRA distributions. \$ _____
22. 2011 untaxed portions of pensions. \$ _____
23. 2011 housing, food and other living allowances paid to members of the military (excluding on-base housing or housing allowances), clergy and others (including cash payments and cash value of benefits). \$ _____
24. 2011 Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. \$ _____
25. Other 2011 untaxed income not reported elsewhere on this form, such as workers' compensation, disability, etc. \$ _____
26. Money which has been and/or will be received, or paid on your family's behalf (e.g., bills, living/college expenses, etc.) in 2011, not reported elsewhere on this form. \$ _____
27. Indicate the number of people that the parent referenced in question 2 will support between July 1, 2011 and June 30, 2012. Include your parent and yourself. Include your parent's other children if they get more than half of their support from your parent or if they would be required to provide your parent's information when applying for Title IV Federal Student Aid. Include other people only if they now live with and receive more than half of their support from your parent and will continue to receive this support between July 1, 2011 and June 30, 2012. (Support includes money, gifts, loans, housing, food, clothes, car, medical and dental care, payment of college costs, etc.) _____
28. Write in the number of people from question 27, including yourself, but EXCLUDING your parents, who will be a college student between July 1, 2011 and June 30, 2012. Include only students enrolled at least half-time (defined as at least 6 semester credit hours, 12 clock hours per week, etc.) in 2011-12. The student must be enrolled in a program that leads to a college degree or certificate. If another household member is enrolled but does not have a 2011-12 Pennsylvania State Grant application on file, provide verification of this student's enrollment. _____

THE PENALTY FOR SUBMISSION OF FRAUDULENT INFORMATION ON THIS FORM MAY BE REPAYMENT OF TRIPLE ANY AMOUNT OF MONEY RECEIVED PLUS A FINE AND/OR IMPRISONMENT.

Signature of Student

Date

Signature of Parent

Date