



State Grant and Special Programs
Phone: 1-800-692-7392 Fax: 717-720-3786

RECENT SEPARATION/DIVORCE FORM
(INDEPENDENT STUDENT)

(NOTE: Deadline for returning this form and 2008 tax documents to PHEAA is April 1, 2010.)

Grid for Student's Social Security Number

Student's Social Security Number

OR

Grid for Student's Account Number

Student's Account Number

2009-10

Print Student's Name

It is the policy of this Agency to consider an application based on the student's income only when the student and spouse have been separated for at least two full months.

- 1. The date of your separation. (month/day/year)
The date of your divorce. (month/day/year)
2. Your current physical address (no P.O. Boxes) and phone number.
3. Provide a complete copy of your 2008 U.S. Income Tax Return...
4. Indicate the amount of your ADJUSTED GROSS INCOME...
5. 2008 payments to tax-deferred pension and savings plans...
6. 2008 IRA deductions and payments to self-employed SEP, SIMPLE, Keogh...
7. Child support received for all children in 2008.
8. 2008 tax exempt interest income from IRS Form 1040-line 8b...
9. 2008 untaxed portions of IRA distributions...
10. 2008 untaxed portions of pensions...
11. Housing, food and other living allowances...
12. 2008 Veterans' noneducation benefits...



- 13. Other untaxed income not reported, such as workers' compensation, disability, etc. Do NOT include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. \$ _____
- 14. Money received, or paid on your behalf (e.g., bills, living/college expenses, etc.) in 2008, not reported elsewhere on this form. \$ _____
- 15. Indicate your spouse's current physical address (no P.O. Boxes).

Indicate your anticipated 2009 income and family information in the following questions:

- 16. Enter the total yearly amount of gross taxed income (wages, salaries, tips, severance pay, taxable portions of pensions and annuities, taxable portions of Social Security benefits, alimony which will be received, unemployment compensation, interest and dividend income, business or farm income, capital gains, income from rents received after expenses for mortgage interest, taxes, and insurance, and all other taxed income [prior to deductions, adjustments, or exemptions]) you expect to receive from January 1, 2009 until December 31, 2009. Do not provide weekly or monthly amounts, only yearly totals. IF NONE, ENTER ZEROS. \$ _____
- 17. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings) which have been and/or will be made during 2009, including, but not limited to, amounts which would be reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S. \$ _____
- 18. 2009 IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans. \$ _____
- 19. Child support which has been and/or will be received for all children in 2009. \$ _____
- 20. 2009 tax exempt interest income. \$ _____
- 21. 2009 untaxed portions of IRA distributions. \$ _____
- 22. 2009 untaxed portions of pensions. \$ _____
- 23. 2009 housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). \$ _____
- 24. 2009 Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. \$ _____
- 25. Other 2009 untaxed income not reported elsewhere on this form, such as workers compensation, disability, etc. \$ _____
- 26. Money which has been and/or will be received, or paid on your family's behalf (e.g., bills, living/college expenses, etc.) in 2009, not reported elsewhere on this form. \$ _____
- 27. Write in the number of people that you will support between July 1, 2009 and June 30, 2010. Include yourself and your children if they get more than half of their support from you or if they would be required to provide your information when applying for Title IV Federal Student Aid. Include other people only if they meet the following criteria: they now live with you and they receive more than half of their support from you and they will continue to be provided with more than half of their support from July 1, 2009 through June 30, 2010. (Support includes money, gifts, loans, housing, food, clothes, car, medical and dental care, payment of college costs, etc.)

- 28. Write in the number of people from question 27, including yourself, who will be a college student between July 1, 2009 and June 30, 2010. Include only students enrolled at least half-time (defined as at least 6 semester credit hours, 12 clock hours per week, etc.) in 2009-10. The student must be enrolled in a program that leads to a college degree or certificate. _____

THE PENALTY FOR SUBMISSION OF FRAUDULENT INFORMATION ON THIS FORM MAY BE REPAYMENT OF TRIPLE ANY AMOUNT OF MONEY RECEIVED PLUS A FINE AND/OR IMPRISONMENT.

Signature of Student Date

