

2012-2013 Untaxed Income Worksheet - Calendar Year 2011

Student/Spouse		Parent(s)
\$	Earned income credit from IRS Form 1040---line 64a; 1040A---line 38a; or 1040EZ---line 8a.	\$
\$	Additional child tax credit from IRS Form 1040---line 65 or 1040A---line 39	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
\$	Social Security benefits received, that were not taxed (such as SSI), for all household members. Report benefits paid to parents in the Parents' column , and benefits paid directly to student (or spouse) in the Student/Spouse column.	\$
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts on the W-2 Form in Boxes 12a through 12d, codes D,E, F,G,H and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040---line 28 + line 32 or 1040 A---line 17.	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040---line 8b or 1040A---line 8b.	\$
\$	Foreign income exclusion from IRS Form 2555---line 45 or 2555EZ---line 18.	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040---lines (15a minus 15b) or 1040A---lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040---lines (16a minus 16b) or 1040A---lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 1040---line 70 (nonfarmers only).	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
\$	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work Study allowances.	\$
\$	Other untaxed income not reported elsewhere on Worksheets A & B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI. Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements (e.g., cafeteria plans).	\$
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$
\$	< Student Total	Parent Total > \$

Student/Spouse		Parents
\$	Education credits (Hope and Lifetime Learning tax credits) from 1040---line 49 or 1040A---line 31.	\$
\$	Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household.	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
\$	< Student Total	Parent Total > \$

Student Signature: _____

Date: _____

Parent Signature: _____

Date: _____

Please return to The University of Scranton, Financial Aid Office, 800 Linden Street, Scranton, PA 18510 after completed and signed.