

# THOMAS JAMES

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## EDUCATION

### **University of Scranton – Kania School of Management**

*Bachelor of Science in Business Administration; Finance Major*

**Scranton, PA**  
*Class of 2013*

- Cumulative GPA: 3.5/4.0; Major GPA: 3.8/4.0
- Graduated magna cum laude as a Presidential Scholar
- Dean's List all semesters
- Relevant Coursework: Financial Statement Analysis, Advanced Financial Management, M&A, Options, Futures & Derivatives, Introduction to Econometrics, International Finance, Investments, Mortgage Backed Securities

### **Dalian University of Foreign Languages**

*School of Chinese Studies*

**Dalian, Liaoning Province, China**

*January 2012 – May 2012*

- Elected to study Mandarin in an intensive language program in a study abroad program
- Successfully completed a semester of business courses and was elected class president by my peers
- Developed foreign language skills and the ability to speak fluent Mandarin

## WORK EXPERIENCE

### **ABC Bank**

*Summer Analyst*

**New York, NY**  
*May 2012 – August 2012*

- Member of deal team on a \$3.2 billion acquisition of a publicly traded company by a large private equity firm
- Involved in initial due diligence, preparation of the CIM, creation of the PowerPoint deck, etc.
- Responsible for performing comparable companies and precedent transaction analyses in Excel
- Utilize PowerPoint to create pitch books for current transactions and potential clients

### **ZYX Energy Cooperative**

*Summer Intern*

**New York, NY**  
*May 2011 – August 2011*

- Analyzed and recommended specific investment opportunities to traders in natural gas, power and coal
- Sent out intraday research notes to traders in summarizing daily and weekly energy supply and demand data and news
- Completed numerous projects with end-goal of producing a framework for reoccurring standardized reports for traders

### **Bobby's Burger Palace**

*Assistant Manager*

**Uncasville, CT**  
*May 2010 – August 2010*

- Responsible for managing over 30 employees in a fast-paced restaurant environment
- Created an Excel spreadsheet to aid managers in creating schedules
- Tasked with creating daily P&L reports, handling customer complaints and developing initial budgets

## LEADERSHIP

### **University of Scranton NCAA Soccer Team**

*Captain*

**Scranton, PA**  
*September 2009 – Current*

- Attended league meetings and organized all games and practices in lieu of coaching staff
- Successfully recruited over 10 new players and developed an alumni support network via campaigns
- Reinvigorated the program, raising thousands of dollars in financial support from alumni
- Led the team to an undefeated 2009 season within our division

### **University of Scranton Student Investment Fund (PRISM)**

*President*

**Scranton, PA**  
*October 2010 – Current*

- President of student-run fund to invest a small portion of the University's endowment
- Managed a \$105k diversified, mid-cap equities fund which has outperformed its benchmark by 4% since inception in 2010
- Presented and distributed research reports to University Board of Directors with company information and investment thesis

## OTHER INFORMATION

*Languages:* Fluent in Mandarin, Basic Skills in French

*Modeling:* Completed Wall Street Prep self-study course covering valuation, M&A and LBO modeling

*Computer:* Expert in Capital IQ and Bloomberg

*Certifications:* Completed Bloomberg Certification Program

*Interests:* Soccer, Running, Poker, Snowboarding, Skydiving